

Additional Information for Investors in the Federal Republic of Germany

This Country Supplement forms part of and should be read in connection with the prospectus of Pacific Capital UCITS Funds PLC (the "Company") dated 1 November 2018 and in particular, the section headed "Fees and Expenses" of the prospectus (the "Prospectus").

According to article 310 of the Investment Code Pacific Capital UCITS Funds plc has notified the Bundesanstalt für Finanzdienstleistungsaufsicht (Federal Financial Supervisory Authority) of the intention to distribute shares of the Company's Sub-Funds in the Federal Republic of Germany.

For the following Sub-Funds no notification has been filed according to § 310 of the Investment Code and the shares of these Sub-Funds may not be distributed to investors in the Federal Republic of Germany:

Pacific Capital UCITS Funds plc- Pacific U.S. Smaller Companies Fund

Pacific Capital UCITS Funds plc – Pacific Global Equity Opportunity Fund

The Information Agent in the Federal Republic of Germany is

ACOLIN Europe GmbH

Reichenaustrasse 11 a - c

D-78467 Konstanz

Applications for the redemption and conversion of shares, which are distributed in Federal Republic of Germany, may be sent to administrator, registrar and transfer agent, Citibank Europe plc.

All payments to investors, including redemption proceeds, potential distributions and other payments will be paid through Citibank Europe plc.

The prospectus, the key investor information documents, the memorandum and articles of association of the Company and the annual and semi-annual reports may be obtained, free of charge and in hardcopy, at the office of the German Information Agent during normal business hours. Issue, redemption, and conversion prices of shares and notices to shareholders are also available from the German Information Agent.

The material contracts referred to in Sections "Material Contracts" and "Supply and Inspection of Documents" are available free of charge for inspection at the German Information Agent during normal business hours.

Issue, redemption and conversion prices will be published on the website www.fundinfo.com.

Notices are sent to the registered shareholders via e-mail.

Additionally, shareholders in the Federal Republic of Germany are notified on the website <http://www.pacificam.co.uk/> in the following cases:

- suspension of the redemption of a Sub-Fund's Shares,
- termination of the management or winding-up of a Sub-Fund,
- any amendments to the memorandum and articles of association of the Company which are inconstant with the previous investment principles, which affect material investor rights or which relate to remuneration and reimbursement of expenses that may be paid or made out of the asset pool,
- merger of Sub-Funds,
- conversion of a Sub-Fund in a feeder fund or the amendments to a master fund.

7 November 2018