

PACIFIC MPS SOLUTIONS

INCOME BALANCED PORTFOLIO

GBP Strategy Sheet

AS AT 30 MAY 2025

OVERVIEW

Investment objective

The Portfolio aims to provide a regular income and capital growth, balancing capital preservation and equity market exposure.

Suitability

Designed for investors who seek a regular investment income together with capital growth over not less than 5 years and who are prepared to accept periodic capital losses to achieve a high total return.

Inception date

30 Mar 2012

Yield

4.00%

Asset allocation profile

The portfolio can invest across all asset classes, but it is limited to a maximum equity weighting of 85%.

Risk profile

The portfolio adopts a moderate to higher approach to risk and it is anticipated its volatility will not exceed 85% of global market equity volatility.

Benchmarks and Return Objective

ARC Balanced

CHARGES INFORMATION

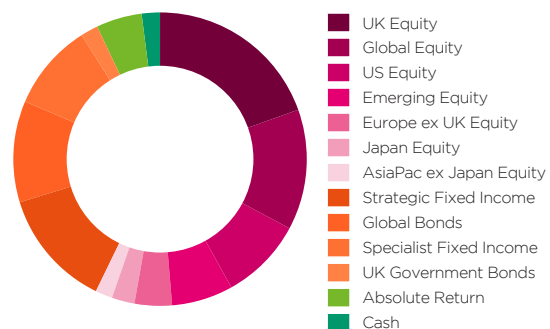
DFM	Transaction Costs	Ongoing Charges Figure	Total Charges*
0.25%	0.23%	0.61%	1.09%

*Total Charges includes all ongoing fund charges and transaction costs. Total excludes adviser and platform charges.

PORTFOLIO HOLDINGS OVERVIEW

Current Asset Allocation (%)

Equity	57.2%
Fixed Income	35.7%
Diversifying Assets	5.0%
Cash	2.0%
Total	100.0%



Fund Holdings in Detail (%)

Asset Class	Sub Class	%	Holding	%
Equity: 57.2%	UK Equity	19.5	Man GLG Income D Professional Inc	7.31
			Fidelity Enhanced Income W Inc	7.11
			Fidelity Index UK Fund	5.11
	Global Equity	13.3	Franklin Templeton Clearbridge Income Fund	7.27
			Fidelity Global Enhanced Income W Inc	6.01
			Fidelity Index US P Inc	5.43
	US Equity	9.1	FTF ClearBridge US Equity Income S Inc GBP	3.68
			JPM Emerging Markets Income C Inc	6.76
			BlackRock Continental European Income D Inc	4.12
Fixed Income: 35.7%	Europe ex UK Equity	4.1	iShares Japan Equity Index Fund	2.51
			L&G Pacific Index Trust C Inc	1.88
			TwentyFour Dynamic Bond I Net Inc GBP	7.00
	Japan Equity	2.5	Trinity Bridge Select Fixed Income Fund X Inc	6.06
			Jupiter Global Macro Bond U1 Inc GBP	7.15
			Vanguard Global Bond Index Institutional Plus Hedged Inc GBP	4.02
	AsiaPac ex Japan Equity	1.9	TwentyFour Monument Bond I Net Inc GBP	5.03
			M&G Emerging Markets Bond IH Inc GBP	4.57
			L&G All Stocks Index Linked Gilt Index Trust C Inc	1.92
Absolute Return: 5.0%	Absolute Return	5.0	WS Ruffer Diversified Return I Inc	5.05
Cash: 2.0%	Cash	2.0	Cash	2.01

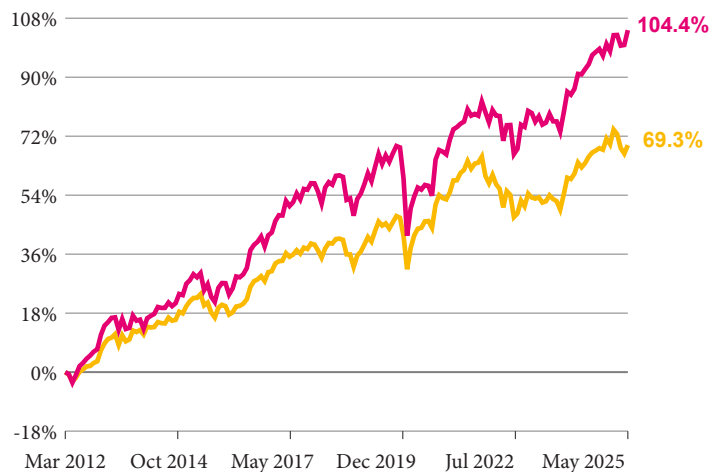
PERFORMANCE AND RISK OVERVIEW

Income Balanced Portfolio GBP from 30 Mar 2012 to 30 May 2025

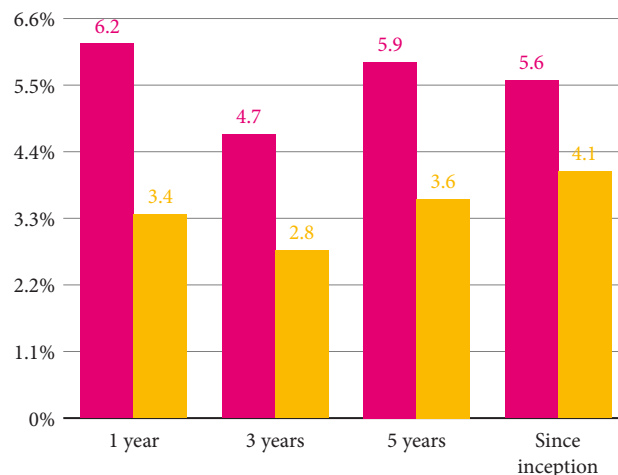
Income Balanced Portfolio

ARC Balanced

Cumulative Performance (%)



Period Returns (%)



Annual returns (%)

	2018	2019	2020	2021	2022	2023	2024	2025
Portfolio	-6.3%	14.4%	-0.7%	8.8%	-4.2%	6.1%	6.7%	3.2%
ARC	-5.1%	11.7%	4.3%	7.6%	-9.1%	5.8%	6.4%	-0.2%

Performance and risk characteristics

	Annualised Compound Return (%)	Annualised Volatility (%)	Sharpe Ratio
Portfolio	5.6%	7.4%	0.6
ARC	4.1%	6.1%	0.5

Year-on-year performance (%)

	29 May 20 to 28 May 21	28 May 21 to 31 May 22	31 May 22 to 31 May 23	31 May 23 to 31 May 24	31 May 24 to 30 May 25
Portfolio	13.8%	1.9%	-1.5%	9.6%	6.2%
ARC	11.9%	-1.7%	-2.7%	7.9%	3.4%

Important Information

Past performance is not necessarily a guide to future performance. Performance is shown net of fees. Figures quoted on a bid-to-bid basis in Sterling with income reinvested. The value of your investments and the income derived from them can go down as well as up and may be affected by exchange rate fluctuations. You may not get back the original amount you invested. Investors actual returns may differ from the quoted performance data.

Source: Pacific Asset Management and Bloomberg.

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