

Conflicts of Interest

Pacific Capital Partners Limited has a conflict-of-interest policy, setting out the firm's requirements for identifying, preventing, managing, mitigating and where they cannot be mitigated or prevented, disclosing conflicts of interest to its clients.

Where conflicts or potential conflicts are identified; the firm is committed to ensuring they are effectively and fairly managed so as to prevent these conflicts from adversely affecting the interests of its clients.

A full copy of the firm's conflict-of-interest policy is available on request.

November 2023