COUNTRY SUPPLEMENT

Pacific Capital UCITS Funds plc (THE "COMPANY")

ADDITIONAL INFORMATION FOR INVESTORS IN THE UNITED KINGDOM

DATED 16 July 2026

This Country Supplement forms part of and should be read in conjunction with the prospectus of Pacific Capital UCITS Funds plc (the "Company") dated 16 April 2026 ("the Prospectus"). All capitalised terms contained herein shall have the same meaning in this Country Supplement as in the Prospectus unless otherwise indicated. The Company is an umbrella fund and has 26 sub-funds registered to be marketed in the UK under the Overseas Funds Regime, as set out in Appendix 1 (each a "Fund" and together the "Funds"). Each Fund is recognised in the UK under the Overseas Funds Regime but is not a UK-authorised fund.

The Prospectus and this Country Supplement may be updated from time to time to reflect any material changes to the information contained therein. Only the most recent version of the Prospectus and this Country Supplement, as amended or supplemented from time to time, shall be valid and binding. Investors and prospective investors should ensure that they refer to, and rely solely upon, the latest available version of the Prospectus and this Country Supplement prior to making any investment decision in respect of the Funds. Copies of the most recent versions of these documents are available from the UK Facilities Agent and on the website www.pacificam.co.uk.

The Directors of the Company accept responsibility for the information contained in this Country Supplement and in the Prospectus. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case) the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information. The Directors accept responsibility accordingly.

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1. Name and address of the collective investment scheme:

The Company, an investment company with variable capital, was created under the laws of Ireland on 24 November 2014.

The Company is managed by Waystone Management Company (IE) Limited (the "Management Company" or the "Operator") located in 35 Shelbourne Road Ballsbridge D04 A4EO, Ireland and with an authorised share capital of EUR 100,000,000 divided into 100,000,000 ordinary shares of EUR 1 each and issued paid-up share capital of EUR 4,490,006.

The Company is established as a public limited company under the laws of Ireland. As such, the liability of each Shareholder is limited to the amount, if any, unpaid on the Shares held by such Shareholder. No Shareholder shall be personally liable for the debts or obligations of the Company or any Fund beyond the amount subscribed for or remaining unpaid (if any) on such Shareholder's Shares. The assets of the Company attributable to a Fund shall not be used to discharge the liabilities of, or claims against, any other Fund, and each Fund shall bear its own liabilities.

2. United Kingdom Facilities Agent

The Company has appointed Pacific Capital Partners Limited, its principal place of business being 74 Wigmore Street, London W1U 2SQ, UK as its UK facilities agent (the "**UK Facilities Agent**").

Investors can obtain information about the most recent prices and redemption facilities from the office of the UK Facilities Agent detailed above. Updated prices are also available under www.pacificam.co.uk and www.bloomberg.com.

Concerning the information regarding the subscription, redemption, transfer and conversion of Shares in the Fund, please refer to the relevant sections of the latest available Prospectus or in the Supplement of the Fund.

UK resident investors should seek their own professional advice as to tax matters and other relevant considerations. Please note that investors making investments in the Company may not receive back their entire investment.

Although the Company is authorised by the Financial Conduct Authority for the purposes of distribution, potential and current investors in the UK are advised that the rules made under Financial Services and Markets Act ("**FSMA**") do not in general apply to the Company in relation to its investment business.

3. Information to investors

The following documents and/or information are available for inspection free of charge at the office of the UK Facilities Agent:

a) The latest available Prospectus and key investor information documents,

b) The latest Memorandum and Articles of Association of the Company and any amendments thereto,

c) The latest annual and semi-annual financial reports of the Company (if available),

d) The issue and redemption prices.

Details of a Shareholder's entry on the Register are available upon request by that Shareholder at the address of the UK Facilities Agent, subject to such proof of identity, as the Company, the Operator or any other service provider appointed by the Operator , may reasonably require. Access rights are limited to the relevant Shareholders own entry on the Register and do not include a right to view details of other Shareholders.

4. Written Complaints

Complaints about the Company, the Operator or the Depositary or requests for a copy of the Company's complaints policy and procedures can be submitted free of charge in writing at the registered office of the Company.

In addition, complaints concerning the Operator, the Company or the Depositary may be lodged with the UK Facilities Agent for forwarding to the Company or Manager, or their relevant agent:

- Pacific Capital Partners Limited, 74 Wigmore Street, London W1U 2SQ, UK

Please note that the Complaints policy and procedures of the UK Facilities Agent can be found on the website of the Facilities Agent: www.pacificam.co.uk

UK investors are advised that they may not be able to seek redress under the UK regulatory system, including the UK's Financial Ombudsman Service ("FOS") and the United Kingdom Financial Services Compensation Scheme ("FSCS") for a complaint, or compensation for a financial loss suffered as a result of the Operator or depositary being unable to meet their liabilities to unitholders, as these rules do not generally apply to an investment in the Company.

However, UK investors may make a complaint against the Manager and the Depositary to the Irish Financial Services and Pensions Ombudsman (the "FSPO"), in order to obtain an amicable settlement. First, UK Investors must engage with the Operator's formal complaints policy and procedures. The Operator will have up to forty (40) working days to deal with the complaint. If the UK Investors are unsatisfied by the treatment of their complaint by the Operator, they may submit a complaint form to the FSPO free of charge at the following address or on the FSPO's website, appending the copy of the final response letter received from the Operator:

Financial Services and Pensions Ombudsman (FSPO) Lincoln House Lincoln Place Dublin 2 D02 VH29

- E-mail: info@fspo.ie Phone: (+353) 1 567 7000

UK Investors are advised that the complaints that are currently the subject of legal proceedings, or have been litigated in the past, are out of scope. The FSPO first deals with complaints through an informal mediation in their Dispute resolution service. If a resolution is not reached through the mediation process, the FSPO may formally investigate the complaint and issue a legally binding decision. Such a decision is legally binding on both parties, and can only be appealed through a statutory appeal to the High Court at the appellant's own cost within a period of thirty-five (35) days. Where a financial service complaint is upheld, substantially or partially upheld, the FSPO may direct the service provider to pay compensation of up to €500,000 (or €52,000 per annum in case of annuities) and/or correct the underlying issue. If a complaint is not upheld, the FSPO will not direct the provider to take any action or pay compensation.

For further details on compensation or dispute resolution schemes available to UK investors, please refer to the FSPO website (https://www.fspo.ie).

5. Cancellation Rights

Please note that the investors have no rights of cancellation in respect of their holding.

6. Compensation Rights

Potential and current investors in the UK should be aware that, although the Company is recognised by the Financial Conduct Authority for the purposes of distribution, the activities of the Company and the Depositary are not subject to the rules and regulations made under the Financial Services and Markets Act 2000 for the protection of investors.

As a result, UK Investors will not be protected by the UK FSCS for financial losses suffered as a result of the Operator or depositary being unable to meet their liabilities to unitholders, as these rules do not generally apply to an investment in the Company.

Separately, the Operator is a member firm of the Irish Investor Compensation Scheme (the "Scheme") only where it provides individual portfolio management services to clients. As the Investment Manager, as opposed to the Operator , is providing individual portfolio management services to the Fund Shareholders and the Investment Manager is not a participant firm for the purposes of the Scheme, if the Investment Manager goes out of business and cannot return investments or money that it owes to Fund Shareholders, Shareholders cannot claim compensation through the Scheme. Likewise, the Depositary is not covered by the Scheme.

Shareholders are advised that the rules made by the Central Bank of Ireland (CBI) under the Irish Investor Compensation Act, 1998 (as amended) apply to the Company in so far as eligible Shareholders can, in limited circumstances, recover where the Operator goes out of business and cannot return Fund Shareholders investments and a CBI determination (decision) or court ruling has been made under the aforementioned Investor Compensation Act. Shareholders must be considered "private customers" in order to be eligible to recover under the Scheme i.e. not a professional or institutional investor. An application to the Scheme is free of charge. Shareholders cannot claim compensation for losses arising from bad investment advice, poor investment management or misrepresentation by the Operator or for losses caused by a fall in the value of an investment because of market or other economic forces. The Scheme covers 90% of the amount lost, subject to a maximum of €20,000, per investor.

7. UK Taxation

The foregoing is based on the Directors' understanding of the law and practice currently in force in the United Kingdom and is subject to changes therein. It should not be taken as constituting legal or tax advice and, investors should obtain information and, if necessary, should consult their professional advisers on the possible tax or other consequences of buying, holding, transferring or selling the Shares under the laws of their countries of origin citizenship, residence or domicile. The content of this document is for information purposes only, it does not constitute any offer or promotion of sale nor does it make any reference to the suitability of the investments referred to herein.

Appendix 1 - Additional Information on the Funds

Benchmarks

A '**Target Benchmark**' is a benchmark that is set as the fund's performance objective by reference to an index. It means the fund's property or price is measured against movements in the value or price of that index for the purpose of defining the fund's intended performance.

A '**Constraining Benchmark**' is a benchmark that is used to constrain the fund's portfolio composition or allocation. It means the fund's portfolio is (or is implied to be) limited by reference to the value, price or components of an index (without being a Target Benchmark).

A '**Comparator Benchmark**' is a benchmark that is used only to compare the fund's performance. It means the fund's returns are compared with the value or price of an index for performance comparison purposes (each as defined above).

Fund	FCA Product Reference Number	Benchmark	Benchmark Type
dVAM Balanced Active PCP*	1060202	n/a	n/a
dVAM Cautious Active PCP*	1060203	n/a	n/a
dVAM Diversified Liquid Alternatives PCP*	1060200	n/a	n/a
dVAM Global Equity Focus Strategy PCP	1060208	MSCI ACWI Index	Comparator
dVAM Global Equity Income PCP	1060201	MSCI World Index	Comparator
dVAM Growth Active PCP*	1060204	n/a	n/a
dVAM Smarter Money Credit PCP*	1060219	n/a	n/a
Lockhart Asset Management Alternatives and Real Assets Fund*	1060217	n/a	n/a
Lockhart Asset Management Global Equity Fund*	1060215	n/a	n/a
Lockhart Asset Management Global Fixed Interest Fund*	1060216	n/a	n/a
Lockhart Asset Management Multi-Asset Stewardship Fund*	1060218	n/a	n/a
Pacific Coolabah Credit Alpha	1060222	Benchmark, dependent on the currency Share Class: EUR: Euro Short-term rate (ESTR) USD: Secured Overnight Financing Rate (SOFR)	Comparator

Fund	**FCA Product Reference Number**	**Benchmark**	**Benchmark Type**
		GBP: Sterling Overnight Index Average (SONIA) AUD: Reserve Bank of Australia's (RBA) Overnight Cash Rate (RBACOR)	
Pacific Coolabah Global Active Credit	1060214	Bloomberg Global Aggregate Corporate USD Hedged Index	Comparator
Pacific Efficient Diversification Fund*	1060224	n/a	n/a
Pacific G10 Macro Rates	1060205	Benchmark dependent on the currency of the share class: EUR Classes: Euro Short-Term Rate (€STR) GBP Classes: Sterling Overnight Interbank Average Rate (SONIA) CHF Classes: Swiss Average Rate Overnight (SARON) SEK Classes: Stockholm Interbank Offered Rates (STIBOR) USD Classes: Secured Overnight Financing Rate (SOFR) Yen Classes: Bank of Japan Uncollateralized Overnight Call Rate (TONAR)	Comparator
Pacific Global All Cap Opportunities Fund	1060206	MSCI World All Cap Index	Comparator
Pacific Maple-Brown Abbott Global Infrastructure Fund	1060223	FTSE Global Core Infrastructure 50:50 Index	Comparator
Pacific Multi-Asset Accumulator - Conservative Fund*	1060227	n/a	n/a
Pacific Multi-Asset Accumulator - Core Fund*	1060226	n/a	n/a
Pacific Multi-Asset Accumulator - Equity Focus Fund*	1060221	n/a	n/a
Pacific Multi-Asset	1060225	n/a	n/a

Fund	FCA Product Reference Number	Benchmark	Benchmark Type
Accumulator - Plus Fund*			
Pacific Multi-Asset Sustainable - Core Fund*	1060209	n/a	n/a
Pacific North American Opportunities	1060213	S&P 500 Total Return Index	Comparator
Pacific North of South EM All Cap Equity	1060228	MSCI Emerging Markets Gross Total Return Index	Comparator
Pacific North of South EM Equity Income Opportunities*	1060207	n/a	n/a
Pacific North of South Global Emerging Markets Equity	1060220	MSCI Emerging Markets Gross Total Return Index	Comparator

The rationale for the choice of each of the above benchmarks is that they are widely available and reflect the performance of investments in similar structures to the investment universe and are closely aligned with the Funds' investment strategies and opportunity set.

*This Fund does not have a benchmark. Investors can assess the performance of the Fund by reviewing the past performance in the UK Key Investor Information Document of the relevant Fund, available at the link set out below.

Certain Funds may invest in other collective investment schemes managed by the Manager, the Investment Manager or a Sub-Investment manager (or any of their associates). Where a Fund is structured as a fund-of-fund vehicle, it may invest up to 100% of its Net Asset Value in other collective investment schemes, including affiliated schemes, subject to certain restrictions in relation to fee waivers, arm's length dealing obligations and anti-double-charging provisions, in accordance with the requirements of the Central Bank of Ireland and as set out in the Prospectus and the relevant Supplement. Where a Fund is not structured as a fund-of-funds, with a primary focus on investment in other collective investment schemes, such investment is limited to 10% of the Net Asset Value of the relevant Fund.

The Funds may invest in other funds managed by the Manager (or any of its associates). Certain Funds are considered highly volatile (the value of Shares may fluctuate frequently). Where applicable, further details regarding the volatility of a Fund are set out in the relevant investor disclosure document for each Fund, available at the link set out below.

Historical performance information for each Fund is available in the relevant investor disclosure document as applicable. Copies of the most recent investor disclosure documents for each Fund are available free of charge from the UK Facilities Agent and on the website www.pacificam.co.uk.

The maximum subscription charge in respect of any Fund shall not exceed 5% of the subscription amount. Details of any performance fees applicable to a Fund are set out in the relevant Supplement. No Sharia purification payments apply in respect of any existing sub-funds of the Company.

In circumstances where a Fund is permitted to charge fees and expenses to the capital of any Share Class, the policy in relation to such charging, including the circumstances in which fees and expenses may be paid out of realised capital gains or, if necessary, out of the capital of the relevant Share Class, is set out in the relevant Supplement. Investors should note that the charging of fees and expenses to capital will have the effect of lowering the capital value of an investment in the relevant Share Class and will constrain the potential for future capital growth. Accordingly, on redemption, Shareholders in such Share Classes may not receive back the full amount invested.

All transfers of Shares will be effected by a transfer in writing in any usual or common form or any other form approved by the Manager and/or the Administrator, including by way of electronic transfer

The Operator shall not deal as principal in Shares of any Fund.